

Policy Owner:	Chair and Board of Trustees
Audience:	Trustees, management team, staff, users of our services
Legislation and regulation:	Data Protection Act 2018
Formally endorsed by:	Board of Trustees
Endorsement Date:	For endorsement on 8 October 2024
Next Review:	3 years from endorsement date

Introduction

The name of the Charitable Incorporated Organisation (the CIO") is Archives of IT.

This policy explains how and why we use your personal data, so you can make sure you stay informed and be confident about giving us your information.

We never sell or pass on your personal data unless required by authorities for legislative or law enforcement reasons. We will only share it when it's necessary, and the privacy and security of your data is assured.

1. Who are "we"

In this notice, whenever you see the words 'we', 'us', 'our' or 'Museum' it refers to Archives of IT. The Museum is a Charitable Incorporated Organisation (CIO) registered with the Charity Commission. We are a 'data controller' under Data Protection Law. We are entered in the Information Commissioner's Register of Data Controllers with registration number ZA188765.

2. What Personal data do we collect?

We collect and use data which identifies you, or which can be identified as relating to you personally in connection with activities such as, but not limited to, membership administration, donations, grants, volunteering, collections management and documentation, conducting research, and competitions.

This data may include but is not limited to, name, title, address, date of birth, age, gender, employment status, email address, and telephone numbers. Your data may be collected by us in writing, online, person or by phone.

Why do we collect personal data?

We ask for your data to fulfil our 'legitimate interests' in the running of our organisation. These include but are not limited to:

Membership: - Legal Bases for processing – Legitimate Interest, Legal Requirement



Gifts and donations: - Legal Bases for processing – Legal Requirement

Volunteering: - Legal Bases for processing – Legitimate Interest and Safeguarding

Salaried Staff: Legal Bases for processing – Legal Requirement

Other: - Legal Bases for processing – Legitimate Interest

3. Examples of how we use your personal data

We will only use your personal data on relevant lawful grounds as permitted by the EU General Data Protection Regulation (GDPR), UK Data Protection Act and Privacy of Electronic Communication Regulation. Personal data provided to us will be used for the purposes outlined above in a transparent manner at the time of collection or registration where appropriate, in accordance with any preferences you express. You can choose how you want to receive these communications (by email, post or phone).

Marketing communications:

We will use your details to keep in touch about things that may matter to you but we will only send you marketing information if you agree to receive it and you will be able to opt out of receiving further marketing emails at any time.

Membership:

We use the personal data you provide as a Member to send you relevant information regarding events, AGM, newsletters and membership renewal.

Fundraising, donations, legacy pledges, volunteering and sales:

If you make a monetary donation, we'll use personal information you give us to record the nature and amount of your gift, claim Gift Aid if you're eligible and to thank you for your gift.

If you tell us you want to fundraise to support our cause, we'll use the personal information you give us to record your plans and contact you to support your fundraising efforts.

If we have a conversation or interaction with you (or with someone who contacts us in relation to your will, for example your solicitor), we'll note these interactions throughout your relationship with us, as this helps to ensure your gift is directed as you wanted.

We use your personal data to manage your volunteering from your initial enquiry to when you stop volunteering, for example notifying you about your shift rota or sending out instructions.

Salaried Staff

We use the data you provide as a paid member of staff to be able to pay your salary and fulfil our legal obligation to provide the necessary information to Her Majesty's Revenue and Customs service (HRMC) and pension providers for taxation and pension provision reasons.



4. Online data and our website

Cookies:

Cookies are small text files stored on your computer when you visit certain websites. We use firstparty cookies (cookies that we have set, that can only be read by our website) to personalise your online experience. We also use third-party cookies (cookies that are set by an organisation other than the owner of the website) for the purposes of website measurement and targeted advertising. You can control the use of cookies yourself via your browser.

Links to other websites:

Our website may, from time to time, contain links to and from the websites of other organisations as well as our partner networks and affiliates. If you follow a link to any of these websites, please note that these websites have their own privacy policies and privacy notices and that we don't accept any responsibility or liability for their policies.

Automatically collected data:

We use respected third parties to process data on our behalf, and provide below links to their respective privacy policies.

 'Mailchimp' - for administering our mailing list. They will be given your email address for this purpose. [URL: <u>https://mailchimp.com/]</u> Privacy Policy at https://www.intuit.com/privacy/statement/]

5. Keeping your information

We will only use and store your information for as long as it is required, depending on the purposes for which it was collected and sometimes, statutory legal requirements. We will keep your information physically secure by taking appropriate technical and organisational measures against its unauthorised or unlawful processing and against its accidental loss, destruction or damage.

Storage of information

Your personal data may be stored in the following ways:

- Electronically on computer, and on cloud storage, and in paper format in a locked location. Electronic files containing personal data will be password protected
- Membership information is held electronically by the Membership Secretary and is password protected

Disclosing and sharing information

Personal data collected by us may be shared with the following groups:

• Volunteers and staff, where appropriate for operational reasons



- Audience Finder for the processing of survey data
- MailChimp for marketing mailings

Our employees and volunteers who have access to and are associated with the processing of personal data are obliged by law to respect the confidentiality of that data.

Retention and disposal of personal data:

We will not keep personal data for any longer than is absolutely necessary. Paper-based data will be disposed of by shredding. Electronic records will be deleted from our computers. While the length of time we retain records will necessarily vary depending on specific purposes, the main parameters are as follows:

Personal data type	Storage duration
Membership forms and data	Membership data will be retained until the end
	of the year in which a subscription is resigned
	or lapsed.
Name/address of donor	Data on donors is stored in perpetuity as part of
	the donated object history file and transfer of
	title information
Name/address of lender	Data related to loans will be stored in
	perpetuity as part of the object history file
Volunteer data	Retained for 1 year after resignation or
	termination of contract for safeguarding and
	reference request purposes
Financial records	7 years for HMRC tax, and Gift Aid inspection
	purposes
Research requests and photographs	Until the request has been completed; a record
	of the photograph(s) and research topic may be
	retained.
Miscellaneous correspondence	Data is kept for operational purposes only and
	at the Museum's discretion. Correspondence
	related to donations and loans is stored in
	perpetuity as part of the object history file

6. Updating your data and marketing preferences

If, at any time, you want to update or amend your personal data or marketing preferences please use the options in our electronic communications or contact us on **enquiries@archivesit.org.uk** with your full name and full address and your request.

7. Your data protection rights



The Data Protection Act (2018) gives individuals the following rights regarding their personal data:

These can be found at the Information Commissioner's Office website at:

https://ico.org.uk/global/privacy-notice/your-data-protection-rights/

If you would like further information on your rights or wish to exercise them, please contact us at the address or via email as shown above. You will be asked to provide the following details:

- The personal information you want to access
- The date range of the information you wish to access

We will also need you to provide information that will help us confirm your identity. If we hold personal information about you, we will give you a copy of the information in an understandable format. We will respond to your request as soon as possible. Please allow additional time for more complex requests.

What to do if you are not happy:

In the first instance, please talk to us directly using the contact information above so we can try to resolve any problem or query. You also have the right to contact the Information Commissions Office (ICO) if you have any questions about Data Protection. You can contact them using their helpline 0303 123 1113 or at www.ico.org.uk.

8. Changes to this Privacy Notice

This privacy notice will be reviewed every 3 years and amended as necessary to ensure it remains up to date and reflects how and why we use your personal data and to meet any new legal requirements.